

QUARTERLY WORKGROUP PROGRESS REPORT FORM

DATE: 1-13-25

WORKGROUP: Fundraising

Board Champion: Stuart Strikowsky, D.O.

Members: David Alvarez, Mai Vu and April Hill

Staff Liaison: Ann Marie Winter

- GOAL: A. Increase and diversify funding** – Consultant was engaged in 2024 to help increase annual luncheon funding and launch end of year campaign. An additional \$200,000 was raised in 2024 over 2023. Board has approved the recruitment of a Development Director to raise even more funds.
- B. Restructure annual luncheon** – most successful annual luncheon with more than \$80,000 raised
- C. Implement planned gift program** – will be part of new Development Director’s job responsibilities and overall Development Plan that will be created with Board input

Choose one

- Completed: Successfully/Unsuccessfully
- In Progress
- Stalled

NARRATIVE SUMMARY:

See below

WORKGROUP RECOMMENDATIONS:

See below

SEMI ANNUAL/ANNUAL WORKGROUP PROGRESS REPORT FORM

BOARD GOAL: See above

WORKGROUP/CHAMPION:

STRATEGIES: See above

ACCOMPLISHMENTS: Successful annual luncheon

ISSUES: Due to recent restructuring of the Board, 2 new members are on the Fundraising Workgroup. They are Mai Vu and April Hill.

RECOMMENDATIONS:

1. Filling vacancies in fundraising work group
2. Review strategies with staff liason
3. Work towards board member thank you protocols
4. Consider hiring development staff and/ or grant writer to help secure future funds